

Ihygexnsr\$jsv\$mji

HIGHER EDUCATION Helping All of Idaho Thrive

NEW COLLABORATION Working together to serve Idaho

Identifying shared priorities that respond to the needs of our communities, the state and the region.









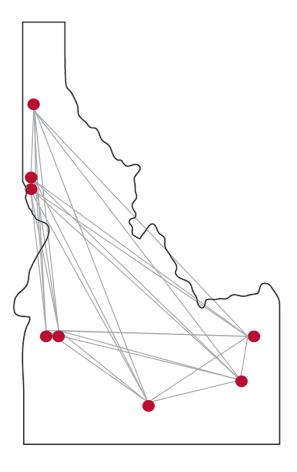












NEW VALUE OF HIGHER ED We want Idaho to thrive

We are striving to **efficiently** and **effectively** provide Idahoans access to education, research, professional development, and service programs that **equip** each individual to advance their community.

Efficiently: Value of degree.

Effectively: Time to degree attainment.

Equip: Employability and contributing to the community.

Idaho has the 8th lowest in-state tuition in the country.

QUALITY OF LIFE For Idaho families and communities

College and university education yield:

- Increased earning potential.
- Increased time spent with families.
- Increased investment in volunteering and philanthropy.
- Greater employment and business opportunities.
- Increased economic activity and contribution.
- Positive impacts from these individual outcomes at the community level.

NIMBLENESS Equals opportunity and success

- Colleges and universities are responsive to the changing needs of the economy.
 - <u>85% of jobs in 2030 don't yet exist</u>*, and a college degree prepares you to be adaptable.
 - Individuals will change jobs on average5 times during their career.
- Nimbleness derived from higher education increases resiliency in economic downturns and promotes individual and community success.

*Institute for the Future Idaho Department of Labor

DRIVING THE FUTURE Fueling Idaho's workforce

- Idaho colleges and universities are preparing people for the state's "Hot Jobs," 90% of which require higher education.
- Higher education is key to advancing these jobs in the state.
- Our graduates are critical to building the workforce for the top private employers in the state.

























Idaho Department of Labor

EMPLOYABILITY Idaho's "Hot Jobs" 2016-2026

Median Salary Levels

0-\$25k \$25k-\$50k \$50k-\$75k \$75k-\$100k+

_	Profession	Degree Requirements	Median Salary	Institutions offering programs
1	Registered Nurse	Bachelor's degree	\$62,190	B 5
2	Software Developers/Applications	Bachelor's degree	\$79,360	B 🗐 🗓
3	Nurse Practitioners	Master's degree	\$96,080	B \$
4	Physician Assistant	Master's degree	\$94,050	争
5	Information Security Analysts	Bachelor's degree	\$87,260	
6	Industrial Machinery Mechanics	High school diploma or equivalent	\$51,120	
7	Research Analysts and Marketing Specialists	Bachelor's degree	\$50,400	B § [I
8	Pharmacists	Doctoral or professional degree	\$118,250	\$
9	Physical Therapists	Doctoral or professional degree	\$76,430	\$
10	Loan Officers	Bachelor's degree	\$54,350	B \$ [I

Idaho Department of Labor

EMPLOYABILITY Idaho's "Hot Jobs" 2016-2026

Median Salary Levels

0-\$25k \$25k-\$50k \$50k-\$75k \$75k-\$100k+

Profession	Degree Requirements	Median Salary	Institutions offering programs
Respiratory Therapists	Associate or Bachelor's degree	\$55,070	B \$
Healthcare Social Workers	Bachelor's degree	\$53,360	B §
Industrial Engineers	Bachelor's degree	\$90,290	B 🛊 🗵
Occupational Therapists	Master's degree	\$74,280	\$
Management Analysts	Bachelor's degree	\$63,840	B § [
Accountants and Auditors	Bachelor's degree	\$61,450	B § [
Diagnostic Medical Sonographers	Bachelor's degree	\$70,710	B ∯
Tractor-Trailer Truck Drivers	High school diploma or equivalent	\$38,130	
Cost Estimators	Bachelor's degree	\$53,480	B 🛊 🗵
Radiological Technologists	Associate degree	\$52,570	B 5
	Respiratory Therapists Healthcare Social Workers Industrial Engineers Occupational Therapists Management Analysts Accountants and Auditors Diagnostic Medical Sonographers Tractor-Trailer Truck Drivers Cost Estimators	Respiratory Therapists Healthcare Social Workers Bachelor's degree Industrial Engineers Bachelor's degree Occupational Therapists Master's degree Management Analysts Bachelor's degree Bachelor's degree Bachelor's degree Diagnostic Medical Sonographers Bachelor's degree Tractor-Trailer Truck Drivers High school diploma or equivalent Cost Estimators Bachelor's degree	Respiratory Therapists Associate or Bachelor's degree \$55,070 Healthcare Social Workers Bachelor's degree \$53,360 Industrial Engineers Bachelor's degree \$90,290 Occupational Therapists Master's degree \$74,280 Management Analysts Bachelor's degree \$63,840 Accountants and Auditors Bachelor's degree \$61,450 Diagnostic Medical Sonographers Bachelor's degree \$70,710 Tractor-Trailer Truck Drivers High school diploma or equivalent \$38,130 Cost Estimators Bachelor's degree \$53,480

HOW WE SERVE IDAHO Cybersecurity Career Outlook

We have identified **cybersecurity** as a shared priority for higher education in Idaho. There are many pathways individuals can take to begin or advance their career. All of our 4-year institutions offer bachelor's degrees to prepare individuals for a career in cybersecurity.

Career Outlook in Idaho for Bachelor's Degree (4 years) Programs:

Information Security Analysts

Entry Level Salary: \$46,500 Typical Salary: \$86,590 Experienced Salary: \$133,460 Job Growth: Average

Computer and Information Systems Managers

Entry Level Salary: \$55,520 Typical Salary: \$102,910 Experienced Salary: \$156,550 Job Growth: High

Computer Network Architects

Entry Level Salary: \$60,310 Typical Salary: \$111,130 Experienced Salary: \$164,280 Job Growth: Average

Computer Occupations, All Other

Entry Level Salary: \$45,250 Typical Salary: \$80,610 Experienced Salary: \$118,340 Job Growth: High

Computer Systems Analysts

Entry Level Salary: \$46,950 Typical Salary: \$78,550 Experienced Salary: \$110,420 Job Growth: High

Database Administrators

Entry Level Salary: \$23,320 Typical Salary: \$69,280 Experienced Salary: \$122,640 Job Growth: Average

Network and Computer Systems Administrators

Entry Level Salary: \$38,720 Typical Salary: \$66,930 Experienced Salary: \$102,270 Job Growth: High

Idaho Department of Labor Jobscape

DUAL CREDIT Students served

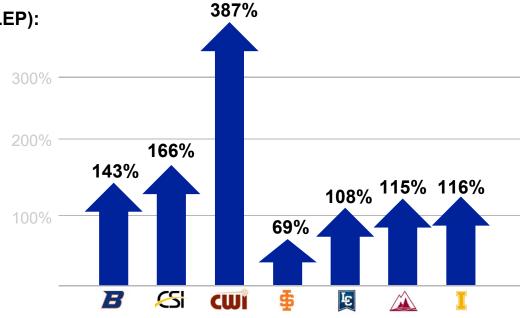
Dual Credit Student Enrollment Growth 2013-14 to 2018-19

Advanced credit (Dual Credit, AP, and CLEP):

- Increases student success.
- Reduces time to degree.
- Decreases cost.
- 26,240 statewide total dual credit student enrollment in 2018-19.
- 114% statewide unduplicated student enrollment growth from 2014-15 to 2018-19.
- New statewide acceptance of AP credit and CLEP exams.



Since College of Eastern Idaho established dual credits, they have experienced growth to 359 enrolled students.



RETURN ON INVESTMENT The power of partnership

Higher Education Research Council (HERC)

\$2 million invested to support infrastructure and advance key capacities at Idaho's research universities that foster expertise, products and service resulting in state economic growth.

Center for Advanced Energy Studies (CAES)

\$2 million invested to leverage partnerships between Idaho's three public research universities, the University of Wyoming and the Idaho National Laboratory (INL) to fund advanced energy projects and initiatives.

Economic Impact for Idaho

The overall impact of Idaho public universities on the state business community during FY 2013-14 amounted to \$3.3 billion in Gross State Product (GSP).

Idaho Global Entrepreneurial Mission FY18 Annual Report Idaho SBOE The Economic Impact of Public Universities

RETURN ON INVESTMENT Collective impact

Gross State Product (GSP)

Jobs Based on Income

\$636.4 million Operations spending impact				
\$98.2 million Research spending impact]			
\$38.7 million Start-up and spin-off company impact	///			
\$102.3 million Student spending impact				
\$10.3 million Visitor spending impact				
\$2.4 billion Alumni impact	-			
\$3.3 billion				

Total impact

9,397
Operations spending impact

1,523
Research spending impact

600
Start-up and spin-off company impact

2,887
Student spending impact

305
Visitor spending impact

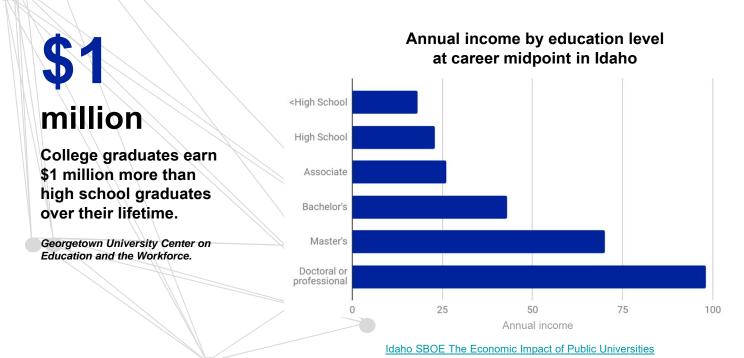
50,280
Alumni impact

64,933
GSP created by Idaho public universities and their students

Based on a study released in 2015.

Idaho SBOE: The Economic Impact of Public Universities

RETURN ON INVESTMENT Individual impact



SHARED PRIORITIES Value of higher education in Idaho

- Cybersecurity
- Utilizing dual enrollment
- Impacting the go-on rate
- Research collaboration
- Systemwide efficiencies
- Sharing systemwide best practices for student success
- Stabilize funding

FUNDING Higher education priorities

All 4-year public institutions in Idaho have collectively committed to freezing tuition for the 2020-2021 academic year. Funding for the following items helps us keep tuition and fees as low as possible:

- Enrollment Workload Adjustment (EWA)
- Change in Employee Compensation (CEC)
- Permanent Building Fund
- Occupancy Cost
- Opportunity Scholarship

IN PARTNERSHIP With you, for all of Idaho















